

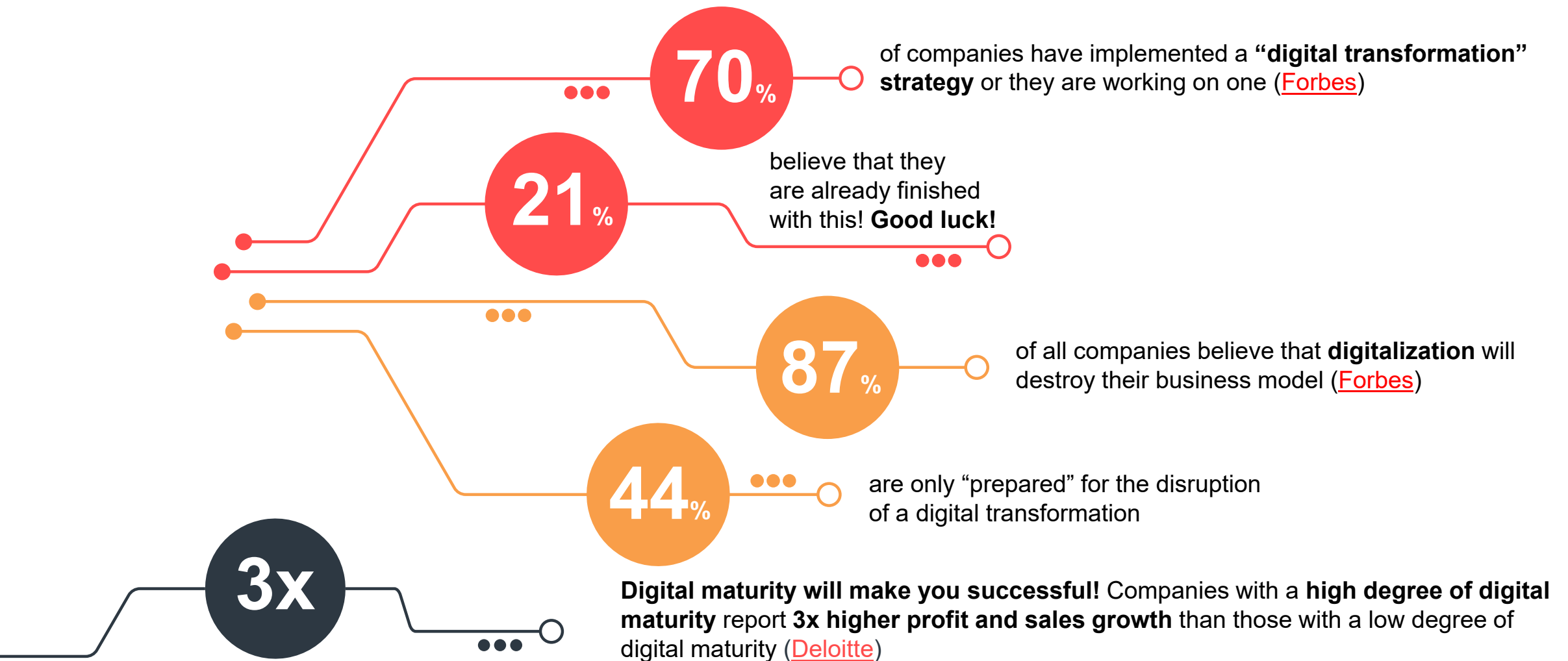
valantic



Company presentation

ELEMENTS OF THE DIGITAL NOW

Companies are on the path to the digital transformation



valantic will accompany you along the path to the digital transformation – from strategy to tangible realization

“

We believe in the power of the digital transformation!

That's why valantic is one of the fastest-growing **digital solutions, consulting, and software** companies on the market.

With more than **3,000 specialized consultants and developers**, we assist more than **500 blue chip clients** with the **implementation and intelligent deployment** of innovative **digital technologies**.

We want to break down established patterns of thought: to do this, we combine technological expertise with industry expertise & the human touch



valantic unites well-established knowledge of **core systems** with an understanding of the **latest technologies**

14 years' project experience per employee speak for themselves.

Technology expertise



In addition to their technology expertise, our consultants have specific **industry expertise**.

We focus on **7** key industries.

Industry expertise



We value projects where **people** not only regard their roles as a job, but also **as a meaningful way to spend their time**.

Employee fluctuation of less than **5%** demonstrates our level of motivation.

The human touch



Because valantic is managed **as a partnership**, our customers always speak to a manager who assumes **full responsibility** for the project.

99% customer loyalty quota is a guarantee of your satisfaction!

Quick decision-making

From the customer's point of view, valantic combines the advantages of decentralized entrepreneurship with the strength of a large organization

**Advantages of a large,
international company**

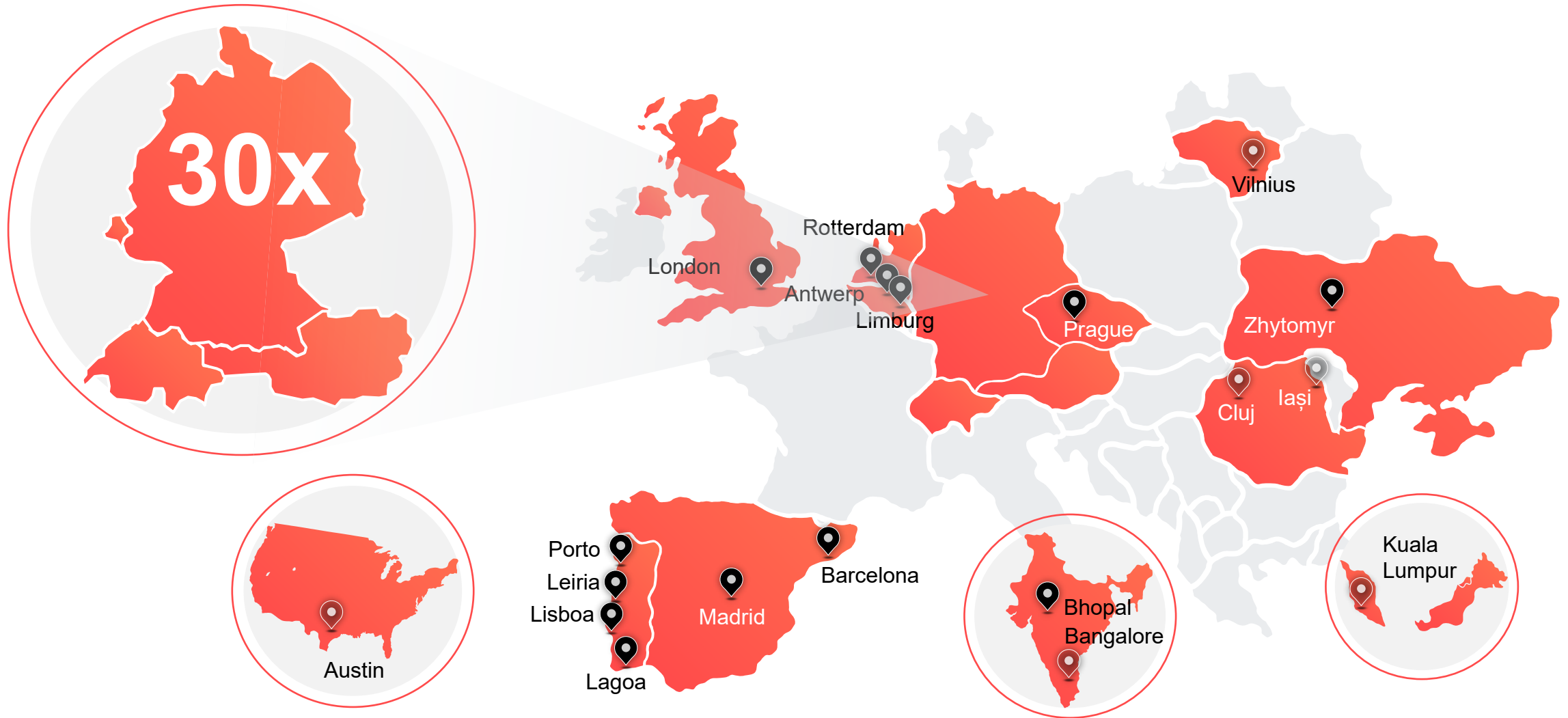
- Economic stability
- Broad specialization and industry expertise
- Operative excellence thanks to knowledge synergies
- International project teams

valantic
Philosophy

**Speed and
reliability of a medium-
sized company**

- Customers speak directly to decision-makers
- Individual attention, high continuity, and the human touch
- Great flexibility

valantic is close to you. More than 49 times. And counting.



valantic Facts & Figures

+3,000

experts

>100

awards

Ø14

years
project experience

<5%

fluctuation

**+500
million**

EUR sales in 2023e

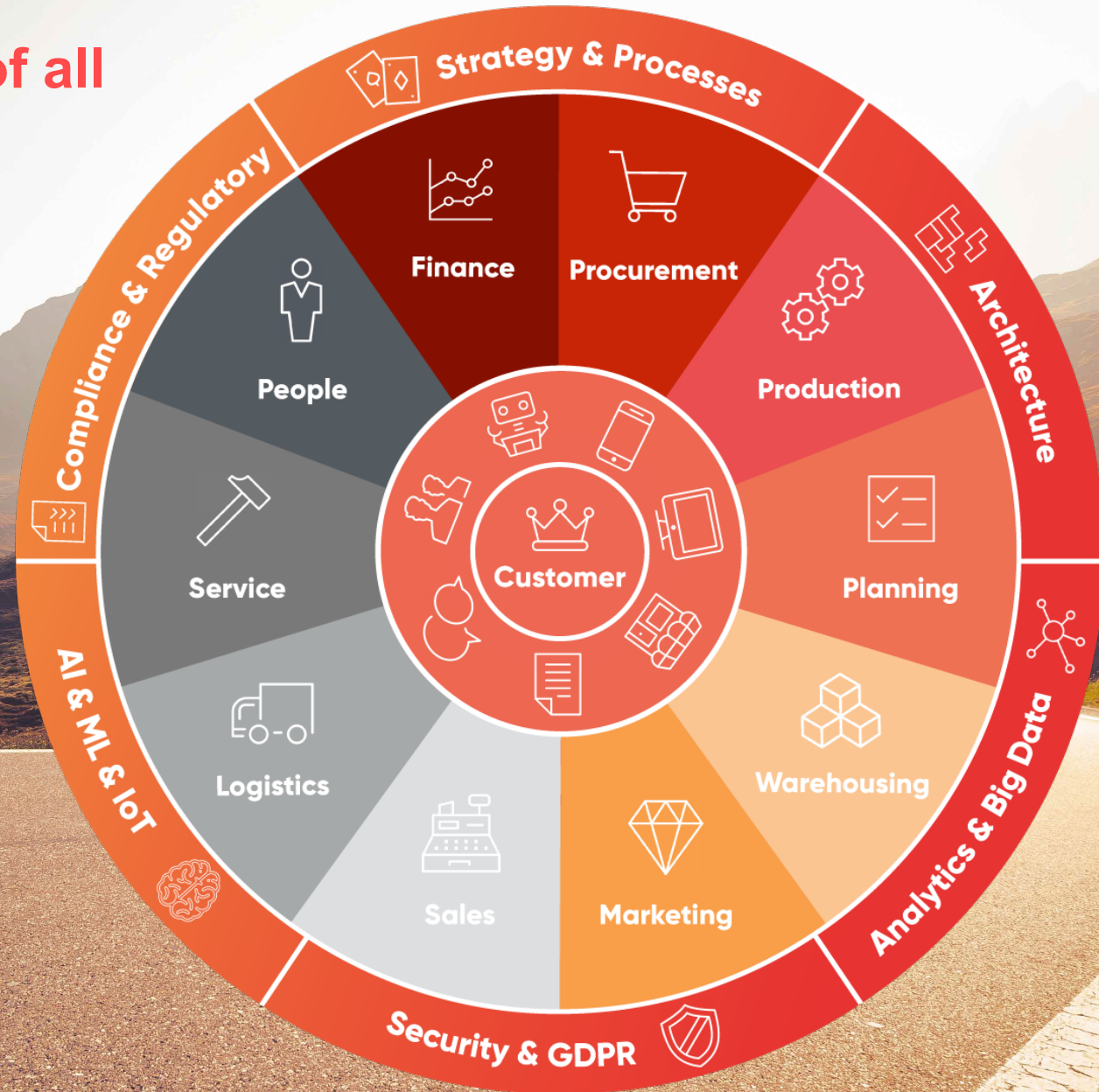
99%

customer loyalty

+500

blue chip clients

We focus on the comprehensive support of all company processes



Our 5 divisions

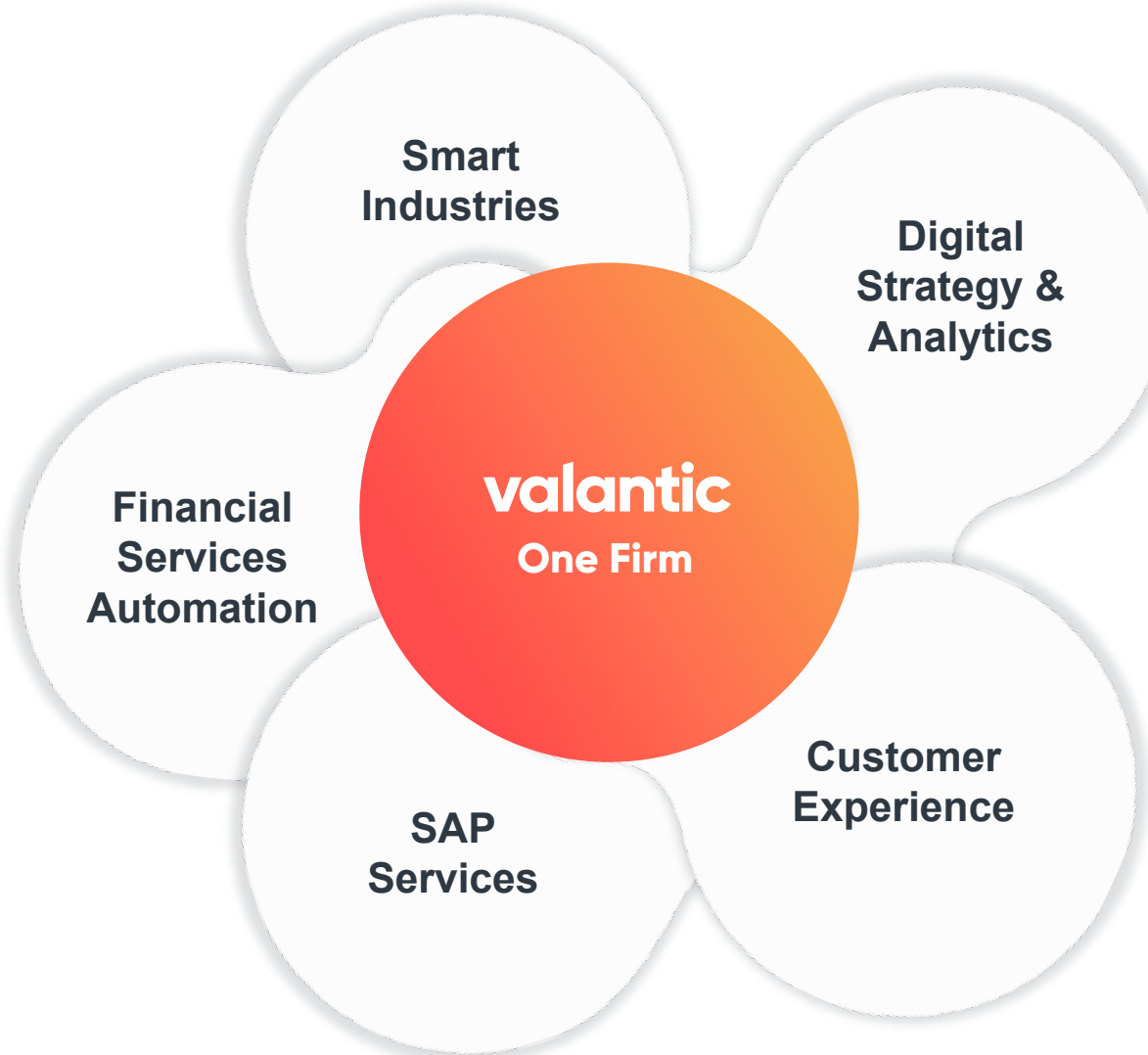
**This is how we bundle our specialized knowledge
for maximum customer benefit**

valantic Offers Its Service Range via Five Specialized Divisions – To Enable Optimal Holistic Consulting of Its Customers

Conception, implementation and operation of digital end-2-end business processes and services

A market leader for digital enablement of the financial services industry

360° SAP IT consulting over the entire solution life cycle



Digitization strategies – from conception to tangible implementation

Seamless, personalized and inspiring customer journeys across all customer channels

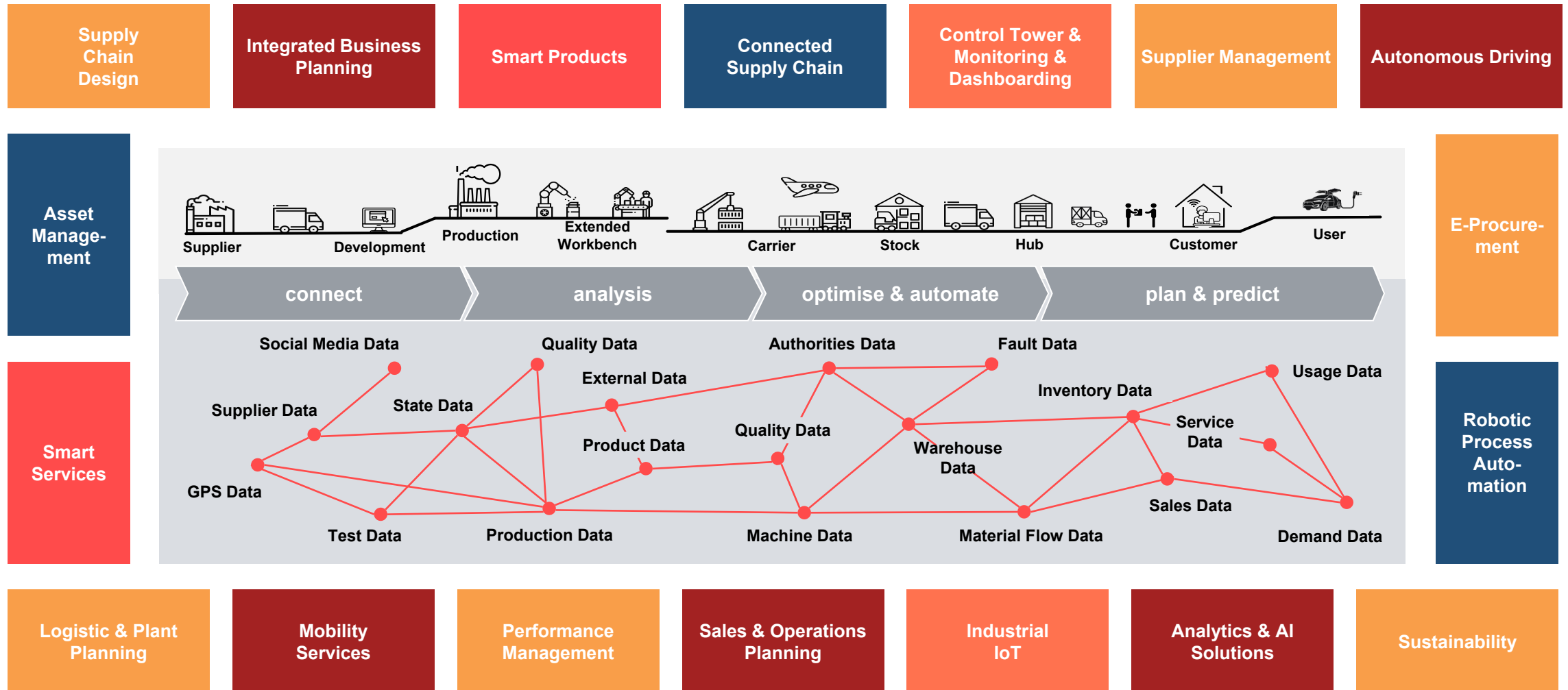
Holistic Consulting for Supply Chain and Production Processes

Smart Industries

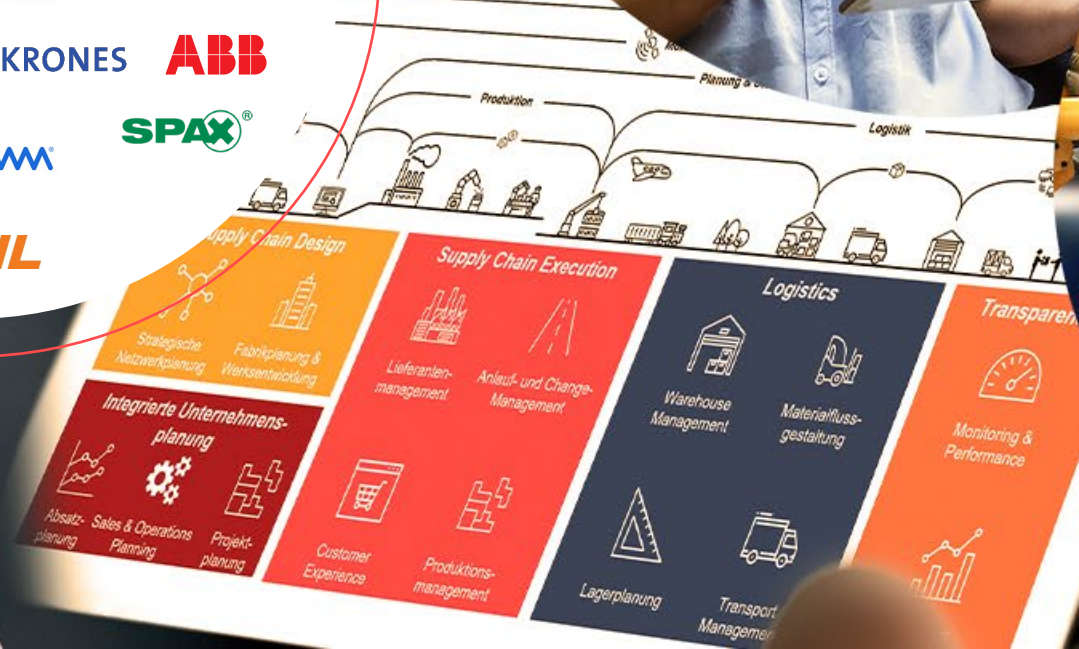
- Multi-award-winning **consulting** and **solutions provider** for the holistic optimization of **local** and **global value chains** of **manufacturing companies**
- **Key areas:** Smart Industries, Industrial Internet of Things (IIoT), Operations, S&OP, Logistics, Supply Chain Dependability and Product Lifecycle Management, Smart Mobility, Predictive Maintenance, Business Process Management (BPM)
- Focus on **implementing established best-of-breed solutions** (SAP, Teamcenter, Camunda, Ivalua, o9, and many more).
- In addition, value generation and differentiation through **proprietary software products: waySuite** – Software for real-time Sales & Operations Planning



End-to-end consulting, solutions and services in our clients' supply chain, manufacturing & services environments



Supply Chain Excellence – References



Smart Industries – References



Successfully Implementing Digital Strategies and Business Analytics

Digital Strategy & Analytics

- C-level strategy consulting in the area of digitization and IT
- Development of digital and data-driven business and operating models
- M&A transaction consulting, leading in Due Diligence, Value Creation, Carve-Out and Post-Merger Integration
- Process Intelligence (RPA & Process Mining)
- End-2-end CFO consulting in the areas of Finance, Corporate Management and Corporate Performance Management
- IT security (especially cyber-security) and data protection
- Data & Analytics: realization of data-driven business models, Data Science, Business Intelligence and Advanced Analytics



High-Profile Partnerships & Awards

Digital Strategy & Analytics

- IBM Gold Partner (IBM Best Seller Award 2019 in the category “Software Award Total”)
- SAP Gold Partner and Top Partner of Informatica, Anaplan, MicroStrategy and Motio
- ISO 9001:2015 certified training center
- Research partnerships with FHS St. Gallen (CH), Nordakademie, FH Wedel, Berufsakademie Sachsen
- Cooperation with the German Federal Network Agency and (BfDI)
- Cooperation with the Federal Office for Information Security (BSI)



Digital Strategy & Analytics – References



Our Passion: Extraordinary and Successful Customer Experience

Customer Experience

- All relevant **digital business solutions** under a single umbrella (SAP CX, Salesforce, Spryker, Adobe/Magento, Shopware, Pimcore, Shopify...).
- **360° customer experience approach: Digital Business Consulting, User/Customer Experience Management & Digital Marketing** create measurable added value
- End-to-End solutions: **Fast and profitable operation** through first-class performance and full integration into legacy structures, systems & processes



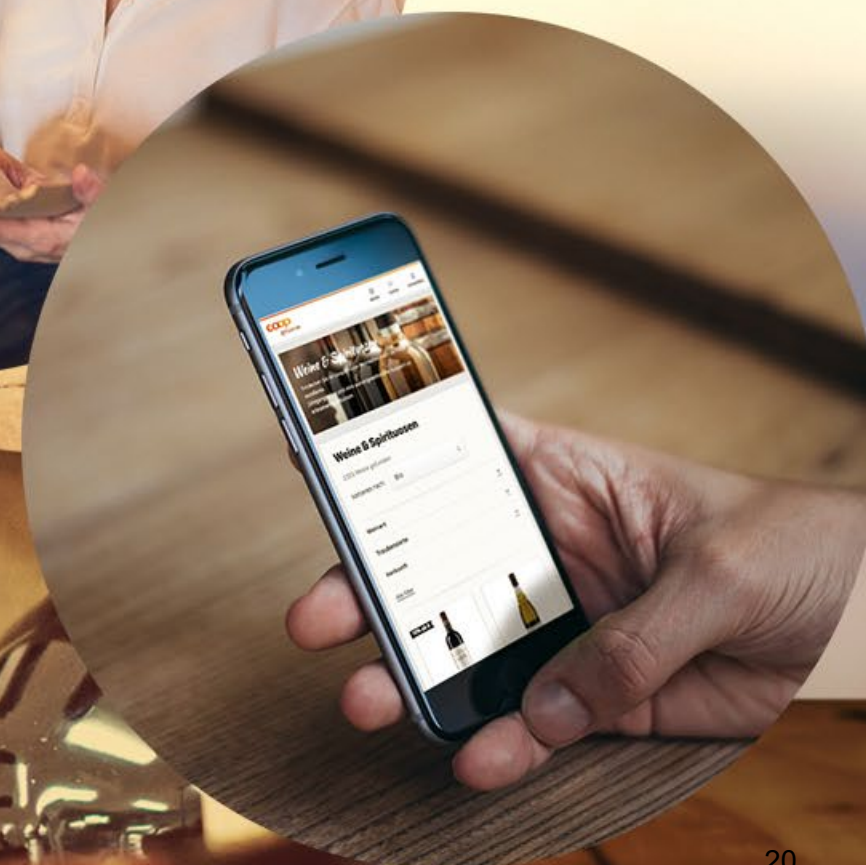
Our Aspiration: Customer Experience Leadership

Customer Experience

- **Future-oriented platforms** through a system-agnostic approach
- In-depth, **vendor-independent technology know-how**
- **800 digital experts**
- Hundreds of **successful customer projects**
- Proven methodology portfolio for **short time-to-market**
- Holistic mindset and implementation



Customer Experience – References



360° SAP advising along the entire value chain

SAP Services

- From strategy to implementation and operation, we will assist you with the digitalization of all SAP-supported company processes
- Our SAP portfolio includes, among others, S/4HANA, Customer Experience, Finance, HCM, Digital Supply Chain, Ariba, and Analytics
- Plus SAP add-ons for finance, HCM, security, authorization and master data management; document, contract and license management
- Extensive support, our training center, and managed application of SAP solutions round out our services



Highlights, special skills and awards in the SAP Services field

SAP
Services

- Deep understanding of medium-sized companies and proven industry experience
- Agile introduction methodology ensures quick, secure go-to-market
- Numerous certifications & awards:



SAP® Cloud Focus Partner



SAP Services – References: Industry, plant engineering and construction



Our 5 Divisions

SAP Services – References: Automotive

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Continental DAIMLER

KnausTabbert
GROUP



SAP Services – References: Banks & insurance companies

Deutsche Bank



Cortal Consors
BNP PARIBAS



Postbank

pbb

DEUTSCHE
PFANDBRIEFBANK

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WALL ST

SAP Services – References: Media, services & retail

SWMH

Südwestdeutsche Medienholding



fenaco

axel springer



coop

RHEINISCHE POST

hardusch

Frankfurter Allgemeine

OBI

on
assystem



SAP Services – References: Power & water utilities, public admin. & health care

ivoclar
vivadent

Dentsply
Sirona

SIEMENS
Healthineers

EWE

SWT

MVV Energie

messe frankfurt

Messe München

Stadtwerke
Saarbrücken

Maximum specialization in the financial industry

Financial Services Automation

- Leading provider of automation solutions for the financial industry in Europe
- 7 of the German Top 10 banks trust in valantic for the digital transformation
- Market leader in the instant payment segment in Eastern Europe
- 300 highly specialized employees in software development, system integration, operations, and business process consulting

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valantic Financial Services Automation helps financial institutions with the cost-effective automation of critical business processes

valantic Financial Services Automation product and service offerings

Electronic Trading

High-performance trading automation
for all asset classes and trading spaces

The FSA Electronic Trading Hub

automates securities trading by connecting trading platforms, financial institutions, and customers – globally, across all asset classes.

Transaction Process Automation

Real-time process automation
across different core systems, channels, transaction types, and formats

The FSA Transaction Process Automation Hub

is a low-code software platform for data integration, validation, transformation, and orchestration – including a workflow engine, which enables business process automation and open banking.

Payment Systems

Real-time payment automation
across different networks, geographies, and channels

The FSA Real-time Payments Hub

is a payment & investigation platform that enables financial institutions to modernize their payment infrastructure – including instant payment functionality – without having to rebuild the core banking system.

FSA – References: Banks

JPMORGAN CHASE & CO.

DZ BANK

„DekaBank

CaixaBank

SOCIETE
GENERALE

COMMERZBANK

ING

UniCredit

Santander

NORD/LB

ERSTE

„DekaBank

Bayern LB

HSH
NORDBANK

KB

CREDIT SUISSE

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FSA – References: Insurance companies, brokers, service providers



We look forward to hearing from you

valantic GmbH

Ainmillerstraße 22
80801 Munich
Germany

Tel: +49 89 2000 85 91 0

Mail: info@muc.valantic.com