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VALANTIC - SUCCESS STORIES OF THE DIGITAL NOW!

Bauer takes the next step toward innovation with SAP S/4HANA



The company: J. Bauer GmbH & Co. KG

In 1887, Franz Seraph Bauer laid the foundation for an almost 140-year success story with the establishment of his "Bauernschweizer Käsewerk" in Wasserburg am Inn. Today,
J. Bauer GmbH & Co. KG is not just one of the leading yogurt producers in Europe, but it has also expanded its product range beyond classic dairy products with its dairy, delicatessen, and retail divisions. Under the umbrella of the Bauer Group, five subsidiaries offer a wide range

of products for use in the wholesale and retail sectors and in industry: In addition to dairy products, desserts, and cheese, there are also plant-based alternatives, spreads, dips, dressings, sliced fruit, fresh salads, and ready-to-eat vegetables, as well as soft, sports, and vitamin drinks. At the company's headquarters and at the various locations in Germany, Bauer employs a total of more than 1,500 people.







An overview of the transformation project

The challenge: Efficiency leap thanks to standards

From the Upper Bavarian family dairy to the Germany-wide company group – continuous development combined with tradition is J. Bauer GmbH & Co. KG's recipe for success. Strong growth in past decades created a complex IT environment. In-house developments, standalone solutions, and various SAP and non-SAP systems with heterogeneous data models and inconsistent business processes slowed efficient workflows and made effective planning

and control more difficult. In order to secure its long-term competitive capability and exploit efficiency potential, the company decided to take the next step toward innovation: System harmonization based on SAP S/4HANA. Following successful preliminary projects in production and logistics and an S/4HANA Roadmap Assessment, Bauer and its project partner valantic are currently winding up the greenfield migration to the future-oriented ERP platform.



Solution & results in detail

SAP S/4HANA transformation with the greenfield approach; redesign and extensive standardization of the system, process, and data landscape within the Bauer Group

- valantic SAP S/4HANA Roadmap Assessment for preparing for transformation: Early definition of major project guidelines with cost estimation
- Preliminary projects in production and logistics:
 Development and implementation of S/4HANA
 compatible interfaces for provider-independent
 connection of warehouse management and
 production systems
- Group-wide implementation of SAP S/4HANA as an innovative ERP platform that is fit for the future; initially at the headquarters in Wasserburg am Inn, then roll-outs in the subsidiaries
- Extensive return of operational processes to the SAP standard, use of best practices, establishment of a common process understanding within the Bauer Group

- Creation of a reporting-enabled shared database, consistent master data processes, and unified data governance structures
- Optimal exploitation of efficiency potential
- Reduction of non-value-added manual activities through automation, evaluation of further innovative technology
- Use of uniform planning and control options
- Reduction of transaction, maintenance, and administration costs

White paper: SAP S/4HANA business transformation

Learn more about the successful migration to SAP S/4HANA as an enabler for growth and digitalization!





Bauer writes the next chapter of its success story

With the greenfield implementation of SAP S/4HANA, the Bauer Group has embarked on a demanding project – and is thus laying the foundation for the continuation of its successful history. This traditional company from Upper Bavaria has selected the very best path for transformation. Working with its project partner valantic, it is testing all business processes and redesigning them in a future-oriented and uniform manner throughout the group: Simplifying, standardizing, and automating them as much as possible based on best practices with the aim of improving the business across the boards.

For Bauer, the implementation of SAP S/4HANA is far more than just an IT project; the company expects to take a leap in efficiency and innova-

tion and safeguard its future viability thanks to added value at all levels of the organization. This includes greater attractiveness as an employer, integrated effective business management, additional capacity for value-added tasks, and optimization of customer and supplier relationships.

Experienced partner by their side

With all this, Bauer had increasingly reached its limits with the existing IT environment. The group's growth around the subsidiaries Immergut, Elsdorfer Molkerei und Feinkost, Märker Fine Food, and Frikoni Food had created a heterogeneous environment with SAP and non-SAP systems, stand-alone solutions, and custom developments; inconsistent processes and data







Florian Kellner
Chief Financial Officer at Bauer

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models slowed the development of the family-owned company.

For the redesign of the system environment and process landscape, Bauer brought valantic's experts into the project as partners. The digital consulting, solutions, and software company valantic won Bauer over with its proposal to start the transformation with a comprehensive roadmap assessment. Furthermore, valantic has

been assisting the company with its SAP environment for years and has a lot of experience in the food and beverage industry, especially in the area of milk processing.

Florian Kellner, Chief Financial Officer at Bauer, emphasizes: "The SAP S/4HANA transformation is a large, future-oriented project for the Bauer Group and will be a major concern for us over the next few years. In valantic, we have a



strong partner who is familiar with the big picture, and, thanks to the roadmap assessment, a sound common knowledge base for all those involved."

Well-prepared for the start of the project

valantic's SAP S/4HANA Roadmap Assessment enabled the thorough preparation of the transformation program even before the actual project start. In workshops and with tool-based analyses, a joint team quickly identified key pillars of transformation, such as project organization, scope, and methodology. A comprehensive results document lists all relevant in-house developments and additional solutions as well as the necessary preliminary projects for their integration into the future system environment. It also includes a roadmap and a detailed estimate of effort at the scope item level.

Lukas Bächle, manager at valantic and project manager of the Roadmap Assessment, says: "The Roadmap Assessment enabled everyone involved to gain important insights into the sys-





Lukas Bächle Manager and SAP S/4HANA Roadmap Assessment expert at valantic

"The Roadmap Assessment enabled everyone involved to gain important insights into the system and process landscape of the Bauer Group at an early stage. At the same time, it offered the opportunity to jointly discuss specific requirements, evaluate solutions, and set up a targeted and transparent schedule and do some financial and organizational project planning."



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A springboard to success

The smooth start of the transformation project has created an ideal springboard for this with was also ensured by the fact that key users from all Bauer divisions were involved at an early results thus far and we are looking forward to stage and will work closely with the joint project has created an ideal springboard for this with the Roadmap Assessment. We are proud of the results thus far and we are looking forward to helping the Bauer Group take its step into the future."

in the coming years. This also helps with change management, an essential part of greenfield projects.

After the kick-off, the S/4HANA implementation has started at Bauer's headquarters in Wasserburg am Inn; when that is finished, the roll-outs in the subsidiaries will follow. For Markus Ruelmann, senior manager at valantic and head of the S/4HANA project, all signs point to success: "With the SAP S/4HANA transformation, Bauer will secure its competitive capabilities and it has created an ideal springboard for this with the Roadmap Assessment. We are proud of the results thus far and we are looking forward to helping the Bauer Group take its step into the future."



Markus Ruelmann Senior Manager and SAP S/4HANA project manager at valantic

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About valantic

valantic is Number 1 for digital transformation and one of the fastest growing digital consulting, solutions and software companies on the market. valantic combines technological expertise with industry knowledge and the human touch. More than 500 blue chip clients rely on valantic, including 32 of 40 DAX companies and many leading international companies as well. With more than 4,000 specialized solution consultants and developers and net sales of approx. EUR 550 million in 2023(e), valantic is represented in Germany, Austria, Switzerland, Belgium, the Netherlands, Portugal, and many additional international locations.

valantic features a unique structure, consisting of divisions, competence centers, and expert teams, which are always attuned precisely to companies' digitalization needs. From strategy to tangible realization. The company's range of services includes the areas digital strategy & analytics, customer experience, SAP services, smart industries, and financial services automation.

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